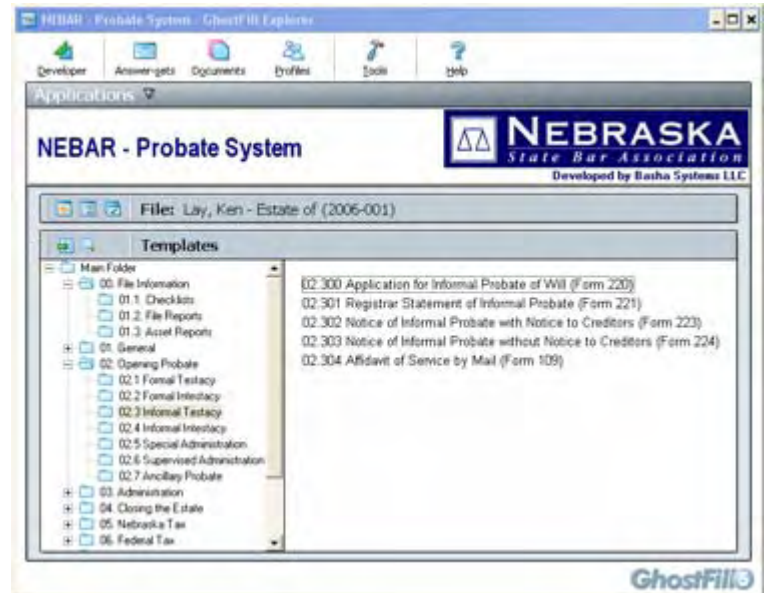


Probate System V

Manage all your probates with this combined electronic manual, automated forms systems and probate information manager, co-developed by the Nebraska State Bar Association and Basha Systems LLC. All forms have been reviewed and approved by the Nebraska State Bar Association's Probate committee. Probate System V was designed expressly to meet the requirements of Nebraska attorneys.

- The software is free.
- The installation is free.
- The updates are free.
- Pay only for the files you need.

Probate System V includes a wealth of practitioner tools, including a document abstracter, a file management system, a contact manager, and a form manager for modifying shipping forms and creating custom forms for your firm.



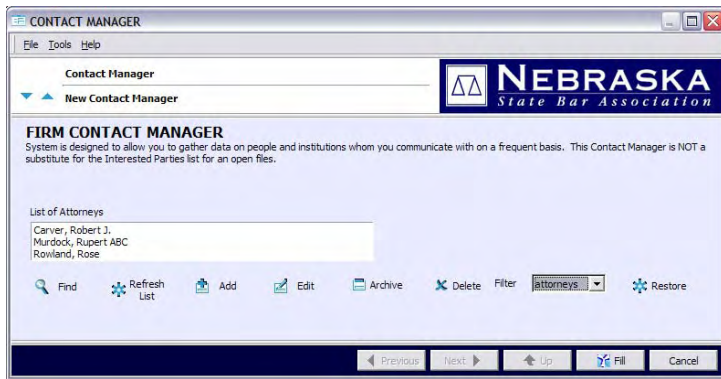
COMPREHENSIVE SET OF FORMS: Probate System V includes over 225 forms and checklists. Each form interview includes the complete reference text for such form found in the original Probate IV manual. Forms can be assembled in blank or with client-specific data gathered during the file interview and document-specific interviews. You can access forms either by chapter and section of the manual or by form number.



MANAGEMENT OF CLIENT DATA: Probate System V excels at managing your client-specific data with a comprehensive and easy-to-use interface. The system is organized around the "probate" or "estate" file. Once you open a new file and assign it to an attorney, assisting attorney and paralegal, you then enter information about:

- the decedent and other information currently gathered on the Master Information List checklist.
- interested parties
- testamentary documents, including the will, codicils and any separate writings having a bearing on the estate
- estate assets and distributions

CUSTOMIZATION: Probate System V goes beyond the typical document assembly system. With Probate System V you have extensive customization options. You can customize the pleading captions and signature blocks. You can add electronic letterhead. Each form itself can be customized so that your firm's version of a particular form is used in lieu of the shipping form. In addition, you can create your own custom pleadings, letters and memos using the information in the client's estate file.

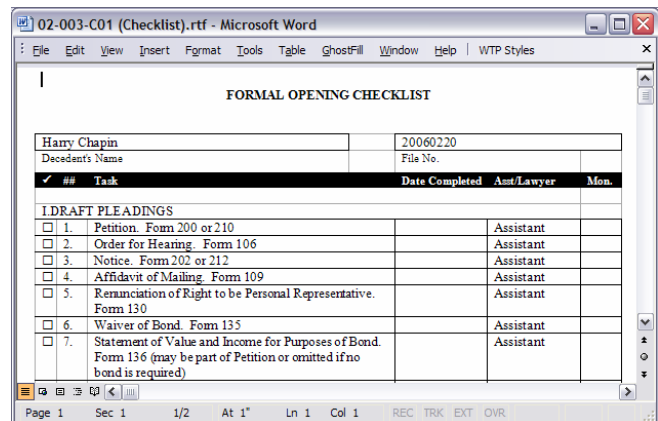


PRACTITIONER TOOLS: Along with the forms come extensive practitioner tools to help you manage your estate file. The system ships with a handy tool for summarizing the provisions of your client's will. As you review your client's documents (the will, codicils, trusts and separate writings), you can take notes on each provision. In your notes you can specify which provisions will require action, note the type of provision, the section of the document, the text of provision, and the affected persons. You can then print out a complete report organized by document, type of provision and affected person. The system also lets you inventory the assets of the estate and track distributions of those assets. The data gathered in the assets and distributions table can be used to

simplify the estate tax preparation process. A handy Contact Manager also reduces the need to enter data in multiple case files.

CHECKLISTS AND OUTLINES: The system ships with several hundred pages of articles, as well as numerous handy checklists:

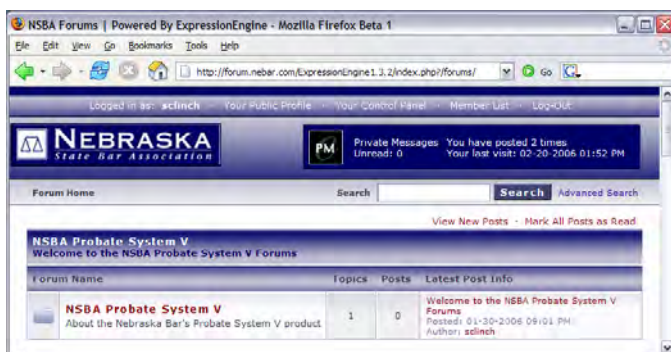
- Master Information List (Checklist)
- Interview (Checklist)
- Introductory (Checklist)
- Significant Dates (Checklist)
- Formal Opening (Checklist)
- Informal Opening (Checklist)
- Elective Share (Checklist)
- Administration (checklist)
- Formal Closing Checklist (Checklist)
- Informal Closing Checklist (Checklist)
- Determination of Inheritance Tax (Checklist)
- Testamentary Trust Checklist (Checklist)
- Living Trust Checklist (Checklist)



PRICING: The product will be licensed on the basis of number of opened estate files. The software will be free. Updates will be free. Technical support will be free. The initial purchase price of \$200 will include free remote installation and configuration of the software for your practice, training and four estate files. Additional estate files can be purchased for \$50 per file, with the price dropping to \$25 per file for prepaid purchases of 100 or more estate files for your firm.

There is no limit on the time you have to use the software or the number of documents you can create for a given estate file. There is no limit to the number of machines on which you can install the GhostFill client software, so long as the templates are on a shared network drive. There will be no annual update or maintenance fees. The only charges will be for additional estate files or for consulting services in connection with customization of the shipping forms or creation of additional forms.

SUPPORT: Support for the system will be provided both by NSBA and Basha Systems. Initial calls should go to NSBA. Email support will be provided by Basha Systems along with remote desktop assistance where required. In addition, we have established



an electronic discussion forum for discussion of revisions to the forms and support issues (<http://forum.nebar.com/EE/index.php?/forums/>). You will receive notifications of any replies to your posts. We also have set up a special website for announcements, FAQs and for getting product updates (<http://forum.nebar.com/EE/index.php?/psv>). There are regular web-training demonstrations on the use of the product conducted by Basha Systems. In the future, there will be regularly scheduled web-based classes as well as classes at the annual meeting.

CONTACT PERSON: Rose Rowland, C.O.O. Basha Systems LLC at (914) 827-9173 and Kathryn Bellman at (402) 742-8131.

INCLUDED FORMS

GENERAL FORMS

- ✓ Form 100 - Demand for Notice
- ✓ Form 101 - Notice of Application for Informal Proceedings
- ✓ Form 105 - Waiver of Notice
- ✓ Form 106 - Order Setting Date for Hearing and Notice
- ✓ Form 107 - Motion for Hearing and Change of Notice
- ✓ Form 108 - Order for Hearing and Change of Notice
- ✓ Form 109 - Affidavit of Mailing Notice
- ✓ Form 130 - Renunciation of Appointment & Nomination of Personal Repr
- ✓ Form 135 - Waiver of Bond
- ✓ Form 136 - Statement of Value & Income for Purposes of Bond
- ✓ Form 150 - Affidavit for Collection of Personal Property
- ✓ Form 151 - Affidavit for Transfer of Decedent's Motor Vehicle

OPENING PROBATE

- ✓ Form 200 - Petition for Formal Probate
- ✓ Form 106 - Order Setting Date for Hearing and Notice
- ✓ Form 201 - Order Admitting Will to Formal Probate
- ✓ Form 202 - Notice of Hearing on Probate and Appointment of Personal Repr
- ✓ Form 109 - Affidavit of Service by Mail
- ✓ Form 210 - Petition for Formal Adjudication of Intestacy
- ✓ Form 106 - Order Setting Date for Hearing and Notice
- ✓ Form 211 - Order of Intestacy
- ✓ Form 212 - Notice of Hearing on Administration
- ✓ Form 109 - Affidavit of Service by Mail
- ✓ Form 220 - Application for Informal Probate of Will
- ✓ Form 221 - Registrar Statement of Informal Probate
- ✓ Form 223 - Notice of Informal Probate with Notice to Creditors
- ✓ Form 224 - Notice of Informal Probate without Notice to Creditors
- ✓ Form 109 - Affidavit of Service by Mail
- ✓ Form 230 - Application for Informal Appointment of Personal Repr in Intestacy
- ✓ Form 231 - Registrar Statement of Informal Appointment of Personal Repr in Intestacy
- ✓ Form 233 - Notice of Informal Administration of Personal Repr with Notice to Creditors
- ✓ Form 109 - Affidavit of Service by Mail
- ✓ Form 234 - Notice of Informal Appointment of Personal Repr without Notice to Creditors
- ✓ Form 240 - Petition for Appointment of Special Admin - Formal Proceeding
- ✓ Form 240a - Notice of Hearing on Appointment of Special Admin
- ✓ Form 108 - Order Setting Date for Hearing and for Notice
- ✓ Form 241 - Order Appointing Special Admin - Formal Proceeding
- ✓ Form 242 - Application for Appointment of Special Admin - Informal Proceeding
- ✓ Form 243 - Petition for Appointment of Special Admin - Informal Proceeding
- ✓ Form 244 - Letters of Special Admin
- ✓ Form 250 - Petition for Supervised Admin - Formal Proceeding
- ✓ Form 250a - Notice of Hearing on Supervised Admin
- ✓ Form 251 - Order for Supervised Admin - Formal Proceeding
- ✓ Form 252 - Petition for Supervised Admin - Formal Proceeding (Initial)
- ✓ Form 253 - Order for Determining Testacy
- ✓ Form 254 - Notice of Hearing on Review of Employment and Fees
- ✓ Form 260 - Affidavit for Collection of Assets by Domiciliary Foreign Personal Repr
- ✓ Form 261 - Proof of Authority of Domiciliary Foreign Personal Repr

- ✓ Form 136 - Statement of Value & Income for Purposes of Bond

ADMINISTRATION

- ✓ Form 300 - Acceptance of Appointment
- ✓ Form 301 - Appointment of Resident Agent
- ✓ Form 301b - Demand for Bond
- ✓ Form 302 - Bond of Personal Repr
- ✓ Form 303 - Letters of Personal Repr
- ✓ Form 307 - Waiver of Personal Repr Fee
- ✓ Form 310 - Notice of Formal Appointment of Personal Repr and Notice to Creditors
- ✓ Form 311 - Notice of Formal Appointment of Personal Repr
- ✓ Form 109 - Affidavit of Mailing Notice
- ✓ Form 313 - Statement of Claim
- ✓ Form 314 - Notice of Disallowance of Claim
- ✓ Form 315 - Petition for Allowance of Claim
- ✓ Form 315a - Notice of Hearing on Allowance of Claim
- ✓ Form 323 - Petition for Elective Share
- ✓ Form 324 - Notice of Petition for Elective Share
- ✓ Form 324a - Notice of Hearing on Elective Share of Augmented Estate
- ✓ Form 326 - Worksheet for Computation of Augmented Estate
- ✓ Form 328 - Withdrawal of Demand for Elective Share
- ✓ Form 330 - Inventory - Long Form
- ✓ Form 331 - Inventory - Short Form
- ✓ Form 332 - Certificate of County Court Proceeding Involving Real Property
- ✓ Form 340 - Petition for Authority to Sell Real Property
- ✓ Form 106 - Order Setting Hearing
- ✓ Form 341 - Order Authorizing Sale of Real Property
- ✓ Form 342 - Notice of Hearing on Petition for Authority to Sell Real Property
- ✓ Form 343 - Estate Accounting Sheet
- ✓ Form 344 - Interim Accounting - Sample
- ✓ Form 360 - Petition to Allow Personal Repr to Select Homestead Allowance
- ✓ Form 361 - Order for Selection of Homestead Allowance
- ✓ Form 362 - Notice of Determination of Homestead Allowance
- ✓ Form 363 - Notice of Determination of Family Allowance
- ✓ Form 370 - Deed of Distribution by Personal Repr
- ✓ Form 372 - Instrument of Distribution of Personal Property by Personal Repr - Testate Estate
- ✓ Form 390 - Format for Renunciation of Interest Passing from Decedent
- ✓ Form C-2 - Forward Final Distribution to Distributees
- ✓ Form C-3 - Letter Forwarding Payment of Claim
- ✓ Form C-4 - Forward Form 706 to IRS
- ✓ Form C-5 - Request for Prompt Assessment
- ✓ Form C-6 - Forward Copy of 1041 and Schedule K-1 to Devises
- ✓ Form C-7 - Forward 706N to Department of Revenue
- ✓ Form C-9 - Notify Bonding Company of Reduced Bond
- ✓ Form C-10 - Forward Copy of Closing Letter to Personal Repr
- ✓ Form C-11 - Notify Bonding Company of Termination of Personal Repr and Release of Bond
- ✓ Form C-14 - Notify IRS of Termination of PR's Appointment
- ✓ Form C-15 - Forward Documents to PR and Express Appreciation for Rendering Services
- ✓ Form C-2 - Forward Final Distribution to Distributees

CLOSING THE ESTATE

- ✓ Form 400 - Petition for Complete Settlement After Informal Testate
- ✓ Form 401 - Order for Complete Settlement After Informal Testate

- ✓ Form 402 - Petition for Complete Settlement After Informal Intestate
- ✓ Form 403 - Order for Complete Settlement After Informal Intestate
- ✓ Form 404 - Petition for Complete Settlement After Formal Testate
- ✓ Form 405 - Formal Order for Complete Settlement After Formal Testate Proceeding
- ✓ Form 406 - Petition for Complete Settlement After Formal Intestate
- ✓ Form 407 - Order for Complete Settlement After Formal Intestate
- ✓ Form 106 - Order Setting Hearing
- ✓ Form 409a - Notice of Hearing on Complete Settlement After Informal Probate
- ✓ Form 409b - Notice of Hearing on Complete Settlement After Formal Testacy
- ✓ Form 409c - Notice of Hearing on Complete Settlement After Informal Intestacy Admin
- ✓ Form 409d - Notice of Hearing on Final Settlement After Informal Probate Without Determination of Testacy
- ✓ Form 109 - Affidavit of Service by Mail
- ✓ Form 410 - Closing Receipt - Formal
- ✓ Form 411 - Decree of Final Discharge
- ✓ Form 412 - Informal Closing of Estate by Verified Statement
- ✓ Form 413 - Application for Certificate Discharging Liens Securing Fiduciary Performance
- ✓ Form 414 - Closing Receipt - Informal
- ✓ Form 415 - Closing Statement - Small Estate
- ✓ Form 416 - Informal Application for Release of Sureties
- ✓ Form 422 - Schedule of Distribution
- ✓ Form 422a - Certificate of Mailing Schedule of Distribution

NEBRASKA TAX

- ✓ Form 500 - Inheritance Tax Worksheet, Voluntary Appearance, Waiver of Notice
- ✓ Form 510 - Application to Pay Tentative Inheritance Tax
- ✓ Form 511 - Order Allowing Payment of Tentative Inheritance Tax
- ✓ Form 512 - Application to Release Tax Liens
- ✓ Form 513 - Order Releasing Tax Liens
- ✓ Form 520 - Petition for Determination of Inheritance Tax
- ✓ Form 521a - Order Determining and Assessing Inheritance Tax
- ✓ Form 521b - Order Determining No Inheritance Tax Due, Voluntary Appearance, Waiver of Notice
- ✓ Form 522 - Notice of Hearing on Determination of Inheritance Tax
- ✓ Form 523 - Voluntary Appearance and Waiver of Notice of Interested Parties
- ✓ Form 524 - Voluntary Appearance, Waiver of Notice and Agreement to Pay Inheritance Tax
- ✓ Form 525 - Certificate Evidencing Payment of County Inheritance Tax
- ✓ Form 530 - Order Appointing Acting County Attorney
- ✓ Form 535 - Affidavit of Marital Status
- ✓ Form T-1 - Letter Requesting Change of Contingent Beneficiary
- ✓ Form T-2 - Letter Specifying New Settlement Options on Life Insurance Policy
- ✓ Form T-3 - Letter Forwarding Documents of Distribution

TRUSTEESHIP**

- ✓ Form 600 - Acceptance of Trusteeship
- ✓ Form 600a - Letters of Trusteeship
- ✓ Form 601 - Information of Acceptance of Trust
- ✓ Form 602 - Trust Registration Statement
- ✓ Form 603 - Petition for Trust Administration Proceeding
- ✓ Form 604 - Petition for Renunciation or Deviation From Trust Power
- ✓ Form 605 - Petition for Review and Settlement of Account

- ✓ Form 106 - Order Setting Hearing
- ✓ Form 606 - Trustees Deed
- ✓ Form 607 - Trust Receipt
- GUARDIANSHIP & CONSERVATORSHIP****
- ✓ Form 7000 - Acceptance of Appointment of Guardian
- ✓ Form 7005 - Notice of Intention to Accept Guardianship
- ✓ Form 7010 - Objection to Appointment of Guardian by Incapacitated Person
- ✓ Form 7015 - Objection to Appointment of a Guardian by Minor
- ✓ Form 7020 - Order Appointing Guardian of Minor
- ✓ Form 7021 - Letters of Guardianship of a Minor
- ✓ Form 7025 - Order Denying Probate and Terminating Appointment of Guardian
- ✓ Form 7040 - Order for Hearing on Petition for Appointment of Guardian
- ✓ Form 7045 - Notice of Hearing on Petition for Appointment of Guardian
- ✓ Form 7050 - Notice of Hearing on Petition for Appointment of Guardian
- ✓ Form 7051 - Nomination of Guardian by Minor
- ✓ Form 7070 - Order Appointing Guardian
- ✓ Form 7071 - Letters of Guardianship by Court Order
- ✓ Form 7030 - Petition for Appointment of a Guardian
- ✓ Form 7005 - Notice of Intention to Accept Guardianship
- ✓ Form 7035 - Order for Hearing on Petition for Appointment of Guardian
- ✓ Form 7045 - Notice of Hearing on Petition for Appointment of Guardian
- ✓ Form 7075 - Order Appointing Guardian - Full Guardianship
- ✓ Form 7060 - Request for Closed Hearing
- ✓ Form 7061 - Order for Closed Hearing
- ✓ Form 7062 - Motion for Special Process Server
- ✓ Form 7063 - Order Appointing Special Process Server
- ✓ Form 7064 - Praecipe for Service by Special Process Server
- ✓ Form 7065 - Proof of Service by Special Process Server
- ✓ Form 7908 - Nomination of Guardian, Voluntary Appearance and Waiver of Notice by Interested Party
- ✓ Form 7085 - Acceptance of Appointment of Guardian
- ✓ Form 7095 - Letters of Guardianship - Full Guardianship
- ✓ Form 7080 - Order Appointing Guardian for an Incapacitated Person
- ✓ Form 7096 - Letters of Guardianship
- ✓ Form 7100 - Acceptance of Appointment of Temporary Guardian
- ✓ Form 7105 - Letters of Temporary Guardian
- ✓ Form 7107 - Request for Expedited Hearing After Appointment of Temporary Guardian
- ✓ Form 7110 - Order Continuing Appointment of Temporary Guardian After Expedited Hearing
- ✓ Form 7120 - Motion to Extend Temporary Guardianship
- ✓ Form 7125 - Order Continuing Appointment of Temporary Guardian
- ✓ Form 7110 - Motion to Terminate Temporary Guardianship
- ✓ Form 7140 - Order Terminating Temporary Guardianship
- ✓ Form 7066 - Report of Visitor
- ✓ Form 7145 - Annual Report of Guardian
- ✓ Form 7600 - Waiver of Final Report, Voluntary Appearance and Request for Discharge
- ✓ Form 7110 - Application for Transfer of Appointment of Guardian by Will Probated in Another State
- ✓ Form 7086 - Request for Order Determining Ward No Longer Incapacitated
- ✓ Form 7155 - Petition to Terminate Guardianship for a Minor
- ✓ Form 7160 - Order Terminating Guardianship for a Minor
- ✓ Form 7165 - Petition to Terminate a Guardianship for an Incapacitated Person
- ✓ Form 7170 - Order Terminating Guardianship for an Incapacitated Person
- ✓ Form 7300 - Petition for Protective Order
- ✓ Form 7305 - Order Authorizing Protective Arrangement
- ✓ Form 7310 - Petition for Appointment
- ✓ Form 7054 - Voluntary Appearance and Waiver of Notice by Parents and Natural Guardians of a Minor
- ✓ Form 7055 - Voluntary Appearance of Minor Over Age 14
- ✓ Form 7320 - Notice of Hearing on Petition for Appointment of Conservator
- ✓ Form 7350 - Nomination of Conservator and Voluntary Appearance
- ✓ Form 7360 - Order Appointing Conservator
- ✓ Form 7365 - Acceptance of Appointment
- ✓ Form 7370 - Letters of Conservatorship
- ✓ Form 7375 - Bond of Conservator
- ✓ Form 7321 - Acceptance of Appointment of Temporary Conservator
- ✓ Form 7322 - Letters of Temporary Conservatorship
- ✓ Form 7324 - Request for Expedited Hearing After Appointment of Temporary Conservator
- ✓ Form 7325 - Order Continuing Appointment of Temporary Conservator After Expedited Hearing
- ✓ Form 7330 - Motion to Extend Temporary Conservator Appointment
- ✓ Form 7335 - Order Continuing Appointment Temporary Conservator for Addition 90-Days
- ✓ Form 7400 - Inventory
- ✓ Form 7405 - Conservator's Deed
- ✓ Form 7409 - Attorney's Reminder Letter Re Annual Accounting
- ✓ Form 7410 - Accounting of Conservator and Petition for Approval
- ✓ Form 7411 - Accounting, Simple-Checkbook Type
- ✓ Form 7412 - Accounting With Multiple Assets (sample)
- ✓ Form 7415 - Certificate of Proof of Possession, Bank Accounts
- ✓ Form 7416 - Certificate of Proof of Possession, Securities
- ✓ Form 7420 - Notice of Petition for Approval of Account
- ✓ Form 7425 - Order Approving Account
- ✓ Form 7426 - Attorney's Letter to Conservator After Accounting
- ✓ Form 7430 - Application and Order for Withdrawal of Funds
- ✓ Form 7605 - Order for Discharge After Waiver by Ward
- ✓ Form 7605 - Order for Discharge After Waiver by Ward
- ✓ Form 7380 - Application for Approval of Accounting of Temporary Conservator and for Discharge
- ✓ Form 7385 - Order Approving Accounting of Temporary Conservator and for Discharge
- ✓ Form 7390 - Appointment of Resident Agent
- ✓ Form 7392 - Petition for Approval of Final Account and Termination of Conservatorship for a Minor
- ✓ Form 7394 - Order Approving Final Account, Terminating Conservatorship for a Minor
- ✓ Form 7395 - Petition for Approval of Final Account, Termination of Conservatorship
- ✓ Form 7397 - Order Approving Final Account, Terminating Conservatorship
- ✓ Form 7800 - Durable General Power of Attorney
- ✓ Form 7801 - Durable Power of Attorney Optional Clauses
- ✓ Form 7802 - Durable Power of Attorney - Alternate Form
- ✓ Form 7805 - Statutory Short Form Power of Attorney
- ✓ Form 7815 - Power of Attorney Temporarily Granting Temporary Care and Control of Minor Child
- ✓ Form 7850 - Power of Attorney for Health Care, Statutory Form
- ✓ Form 7855 - Declaration Relating to Use of Life-Sustaining Treatment
- ✓ Form 7900 - Letter Requesting Placement on Visitor List
- ✓ Form 7905 - Order for Hearing
- ✓ Form 7907 - Notice of Hearing
- ✓ Form 7910 - Application to Proceed in Forma Pauperis
- ✓ Form 7915 - Affidavit in Support of Application to Proceed in Forma Pauperis
- ✓ Form 7920 - Order Granting Leave to Proceed in Forma Pauperis
- FEDERAL TAX**
- ✓ Form 807 - Notice of Election to Extend Time for Payment of Estate Tax - Closely Held Business
- ✓ Form 808 - Eligibility for Federal Estate Tax Deferral Under IRC § 6166 Worksheet
- ✓ Form 809 - Notice of Election of Special Lien for Estate Tax Deferral
- ✓ Form 809a - Agreement Under IRC § 6324A
- ✓ Form 810 - Discharge of Fiduciary From Personal Liability Under IRC § 2204
- ✓ Form 4422 - Application for Certificate Discharging Property Subject to Estate Tax Lien
- ✓ Form 900 - Worksheet for Form 1041
- ✓ Form 901 - Waiver of Estate Tax Deduction for Administrative Expenses Under Treas Reg 31642(g)
- APPEALS**
- ✓ Form A1000 - Petition for Formal Probate of Will - Appeals
- ✓ Form A1001 - Objection to Petition for Formal Probate of Will - Appeals
- ✓ Form A1002 - Order Continuing Hearing on Petition for Formal Probate of Will - Appeals
- ✓ Form A1003 - Notice of Transfer of Proceedings for Formal Probate of Will and Objections Thereto
- ✓ Form A1004 - Petition to Enforce Claim Against Estate
- ✓ Form 315 - Petition for Allowance of Claim Administration
- ✓ Form A1005 - Notice of Transfer of Claim to County Court - Less than 10K

** Not all forms are available at the present time. Guardianship, Conservatorship and Trust forms will be available in phased updates that are included with the software license.